

**Class-B.Voc (Sem. IV) (Banking & Fin.  
Services)**

**Subject – INVESTMENT MANAGEMENT  
Paper- BVC - 404**

Time Allowed : 3 Hours

Maximum Marks :50

**Section – A**

1. Write short notes on any **TEN** questions carrying 1 mark each :-

- (i) Define Investment.
- (ii) Financial Analysis.
- (iii) Investment Vs Speculation.
- (iv) What do you mean by Book Value?
- (v) What is ODD Lot Trading?
- (vi) Relationship between Risk and return
- (vii) Characteristics of Investment.
- (viii) Zero Coupon Bonds
- (ix) What is charting?
- (x) Intrinsic value
- (xi) Diversification
- (xii) Relationship between required rate of return and coupon interest rate.

**Section-B**

Attempt any 2 questions. Each carries 10 marks.

2. What is the Investment Portfolio of an average household in India? Discuss the outlook for selecting instruments of household sector savings.

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3. What do you mean by company analysis in context of investment planning? What important factors should be considered in the analysis?

4. Explain in detail the Dow theory.
5. What do you mean by investment? Explain in detail various instruments in which we can invest.

### Section-C

Attempt any 2 questions. Each carries 10 marks.

6. Explain the various concepts of valuation. Which is the most appropriate concept for making financial decisions?
7. Write a detailed note on the models used for valuation of equity shares.
8. What do you understand by bonds? How will you determine the value of a 'bond with maturity period' and 'bonds in perpetuity'. Give suitable examples.

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